

After the Bell Updates

19thDec 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Green

The Indian stock market closed in green in today's trading session. Nifty50 closed at 21453.10 which is up by 34.40 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 0.01%, -0.95 %, 1.41 % respectively

The top gainers of the day were COALINDIA gained 6.14% points, NESTLEIND gained 4.66% Points & NTPC gained 2.06% points, Whereas top losers were ADANIPOINTS which lost -1.82% points, WIPRO which lost -1.61% Points & ADANIENT Lost -1.40% Points

The major announcement & news were the ZEEL shares decline 4% after Sony refuses to agree to merger deadline extension, Apollo Tyres gains 4% after 3.6% equity changes hand, PSU banks set for re-rating, Motilal Oswal raises target prices for SBI, PNB, BoB

Our Take

Nifty may take support from 21,300 and resistance around 21,650
Nifty Bank support may place around 47,500 and resistance around 48,200

Market Buzz

- Oil India, ONGC, RIL up after government slashes windfall tax, crude gains
- Vijaya Diagnostics surges 5% on Rs 134.64-cr acquisition of PH Diagnostic Centre
- Biocon falls even after subsidiary completes biosimilar integration before schedule
- India star performer, contributing more than 16% of global growth: IMF

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	21,528.0	0.00	0.00
Dow Jones	37,306.02	0.86	0.00
NASDAQ	14,905.19	91.27	0.62
S&P 500	4,740.56	21.37	0.45
FTSE 100	7,616.02	1.54	0.02
Nikkei 225*	33,219.39	433.52	1.32
Hang Seng*	16,522.00	-113.00	-0.68

Source : Investing.com *(as of 04:18pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	47,870.90	3.20	0.01
Nifty IT	35,345.00	-340.55	-0.95
Nifty FMCG	54,776.55	759.50	1.41
Nifty Pharma	16,391.25	59.10	0.36

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
COALINDIA	6.14	ADANIPOINTS	-1.82
NESTLEIND	4.66	WIPRO	-1.61
NTPC	2.06	ADANIENT	-1.40
TATACONSUM	1.92	TCS	-1.35
CIPLA	1.91	UPL	-1.29

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
TATACONSUM	L	BULLISH	908.17	980.92
CIPLA	L	BULLISH	1174.27	1266.18
UPL	S	BEARISH	541.42	634.00
TECHM	S	BEARISH	1143.55	1311.71
JSWSTEEL	L	BULLISH	745.03	862.48

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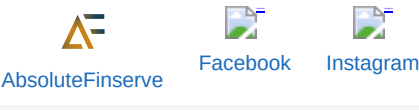
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